

## Valuation Summary

View Target Price history  

Benchmarks		Values (€)	Upside	Weight
DCF <a href="#">(Edit and simulate)</a>		173	35 %	35 %
NAV/SOTP per share		164	28 %	20 %
EV/Ebitda	Peers	125	-2 %	20 %
P/E	Peers	164	28 %	10 %
Dividend Yield	Peers	186	45 %	10 %
P/Book	Peers	171	34 %	5 %
<b>Target Price</b>		<b>162</b>	<b>26 %</b>	<b>100 %</b>